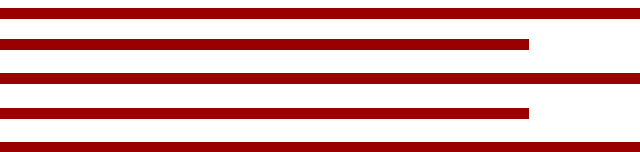


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MARKET WRAP

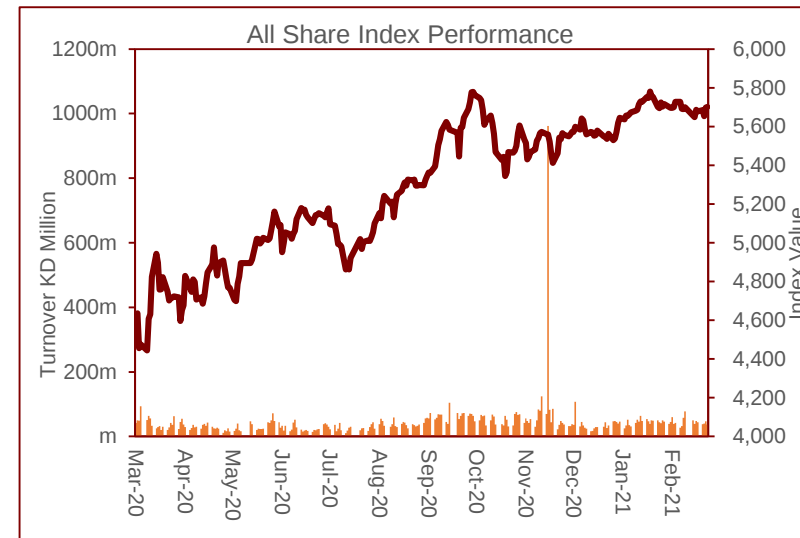
Thursday, March 18, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,802.82	0.09	1.07	2.72	4.63	4.63	34.16 KWD	1.92	27.00
Kuwait Premier Index	6,364.99	0.18	1.39	3.37	5.19	5.19	25.84 KWD	2.06	28.17
Kuwait Main Index	4,682.98	-0.19	0.05	0.70	2.87	2.87	8.32 KWD	1.48	23.63
NIC 50	6,961.03	0.11	1.34	3.29	5.12	5.19	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,322.48	0.31	1.33	3.78	4.75	4.75	19.54 KWD	1.34	29.17
Telecom	1,143.17	0.02	0.91	-0.35	3.71	3.71	3.51 KWD	0.60	13.99
Industrials	908.31	-1.17	1.71	2.26	1.93	1.93	3.24 KWD	0.69	10.09
Financial services	988.41	0.12	0.12	-0.14	6.31	6.31	2.55 KWD	0.64	6.16
Real estate	1,013.82	-0.15	-0.17	1.74	6.42	6.42	2.18 KWD	0.49	38.64
Basic materials	1,082.60	0.42	1.50	10.17	20.48	20.48	0.97 KWD	1.72	23.02
Health care	810.88	0.00	0.00	-0.29	-1.91	-1.91	0.40 KWD	5.28	40.51
Consumer services	828.85	-0.30	0.82	2.39	1.25	1.25	0.43 KWD	0.74	8.73
Insurance	1,220.05	0.87	0.31	2.68	5.53	5.53	0.46 KWD	0.80	7.62
Consumer goods	727.50	0.56	0.22	-1.39	-2.53	-2.53	0.22 KWD	0.93	26.13
Oil and Gas	1,232.33	1.14	1.68	-0.80	-3.52	-3.52	0.26 KWD	0.69	5.66
Technology	596.55	-14.49	-8.79	-5.64	18.67	18.67	0.01 KWD	0.66	0.00
Utilities	676.32	0.00	-0.77	0.39	-7.22	-7.22	0.28 KWD	6.98	0.00

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	9,485.96	-1.21	-1.06	3.73	9.17	9.17	9,429 SAR	2.35	19.71
Qatar (QE Index)	10,304.95	0.92	-0.04	0.74	-2.06	-2.06	530 QAR	1.48	18.45
Dubai (DFMGI)	2,603.91	0.12	1.18	2.05	4.49	4.49	281 AED	1.82	15.09
Abu Dhabi (ADI)	5,735.69	-0.18	1.75	1.27	13.68	13.68	806 AED	1.48	19.24
Bahrain (BAX)	1,460.53	0.08	-0.59	-0.40	-1.96	-1.96	15 BHD	1.36	11.13
MUSCAT SE INDEX	3,753.46	0.41	1.40	3.91	2.59	2.59	5 OMR	0.79	13.25
Developed Markets									
MSCI World Index	2,826.79	0.11	0.70	3.66	5.08	5.08			
U.S. (S&P 500)	3,974.12	0.29	0.78	4.28	5.81	5.81			
U.K. (FTSE 100)	6,751.91	-0.16	-0.14	4.14	4.51	4.51			
Japan (Topix)	2,008.51	1.23	2.94	7.72	11.29	11.29			
Emerging Markets									
MSCI EM Index	1,342.80	-0.47	-0.40	0.26	3.99	3.99			
China (SSE Composite)	3,463.07	0.51	0.29	-1.31	-0.29	-0.29			
India (Sensex)	49,216.52	-1.17	-3.10	0.24	3.07	3.07			



What Move the GCC markets ,

Oil Prices

Oil prices dropped for a fifth day on Thursday after official data showed a sustained rise in U.S. crude and fuel inventories, while the ever-present pandemic clouded the demand outlook .**Brent crude was down 12 cents, or 0.2%, at \$67.88 a barrel,**

Kuwait Market

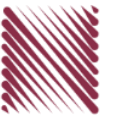
The market are closed today up by 0.09% , value traded 70 million KD, Premier market value traded reach 60.4 million KD and closed at 6,365 change by +0.18%, oil prices is above \$67 a barrel,

Saudi Market

The Market closed by -1.21%, today market Performance are linked to oil prices above \$67 a barrel and vaccine expected positive effect on overall economy .

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.873	0.46	2.71	5.82	3.93	3.93	5.98 KWD	1.60	27.00
KFH	0.757	0.93	0.93	4.85	11.82	11.82	5.81 KWD	2.98	32.00
Zain	0.625	0.00	1.46	-0.32	3.14	3.14	2.70 KWD	2.06	14.61
BOUBAYAN BANK	0.604	0.67	4.68	9.42	6.34	6.34	1.83 KWD	3.08	34.00
Agility	0.700	-2.78	4.17	6.06	3.55	3.55	1.42 KWD	1.17	33.83
Saudi Arabia									
ARAMCO	35.20	-0.85	-1.95	2.18	0.57	0.57	7,100.19 SAR	7.06	34.29
SABIC	109.40	-0.55	-0.36	5.80	7.89	7.89	330.01 SAR	1.97	35.00
STC	114.60	-1.21	-3.37	-2.38	8.11	8.11	232.01 SAR	3.62	21.47
AL-RAJHI BANK	91.80	-3.67	-5.65	2.68	24.73	24.73	238.26 SAR	4.10	22.70
NCB	50.20	-2.52	-3.09	6.24	15.80	15.80	154.50 SAR	1.94	14.09
United Arab Emirates									
ETISALAT.AD	20.90	-1.14	1.75	2.75	23.67	23.67	183.85 AED	3.75	20.37
FAB.AD	14.70	0.14	2.51	0.00	13.95	13.95	160.31 AED	1.47	15.81
EMIRATES NBD	11.80	1.72	1.29	5.83	14.56	14.56	73.27 AED	0.87	11.60
DB ISLAMIC BK	4.80	0.42	1.91	0.21	4.12	4.12	34.61 AED	0.85	12.59
EMAAR PROPERT	3.65	0.00	1.67	1.96	3.40	3.40	26.13 AED	0.46	9.99
Qatar									
QNB	17.40	0.46	0.40	2.47	-2.41	-2.41	159.97 QAR	1.67	14.54
INDUSTRIES QAT	12.10	2.11	0.51	3.20	9.84	9.84	71.69 QAR	2.12	36.31
QA ISLAMIC BK	16.20	1.89	0.62	3.78	-5.32	-5.32	37.57 QAR	1.68	13.14
MASRAF AL RAYA	4.17	-0.29	-0.36	-5.32	-8.06	-8.06	31.33 QAR	2.18	14.40
MESAIEED PETRO	1.82	0.11	-4.95	-1.11	-8.94	-8.94	22.89 QAR	1.45	42.97
OMAN									
BANK MUSCAT	0.436	0.00	3.79	8.96	10.61	10.61	1.42 OMR	0.69	8.33
OMANTEL	0.788	0.00	7.65	2.60	8.84	8.84	0.59 OMR	1.03	7.69
BANK DHOFAR	0.107	0.94	-0.93	2.91	9.28	9.28	0.32 QAR	0.46	14.93
NAT BANK OF OMAN	0.149	2.06	0.68	14.62	-6.87	-6.87	0.24 QAR	0.45	12.71
OMINVEST	0.320	0.63	-2.44	-4.76	-5.33	-5.33	0.26 QAR	0.99	6.85

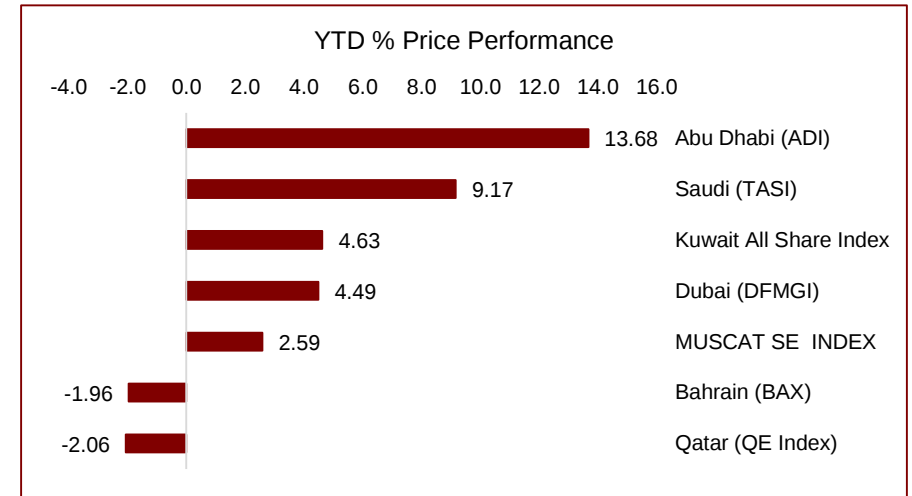
Foreign Holdings

Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
3-Mar-21	19.51%	11.86%	0.06%	1.04%	0.31%	4.58%	2.57%	10.25%	5.01%	4.00%
10-Mar-21	19.43%	11.14%	0.06%	1.04%	0.31%	4.61%	2.59%	10.21%	4.98%	4.05%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market are up today by + 0.09 %The leading sector best performance indices today are Insurance 0.87 % Consumer goods 0.56 % Basic materials 0.42 % respectively.

from YTD performance perspective the best sector performance are Technology by 18.67 % while the bottom sector performance is Utilities by -7.22 %.

Telecommunication sector are up today by + 0.02 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by -0.92 %.

KSA

Saudi Armco are have negative performance today by -0.85 %, SABIC have negative performance today by -0.55 %.

STC are have negative performance today by -1.21 %, Al Rajhi Bank have negative performance today by -3.67 %.

UAE

ETISALAT AD close -1.14% and act defensively with COVID19



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